

A collage of industrial equipment, including a robotic arm and various machinery, set against a blue background with glowing lines and squares.

先進設備科技 整合領航者

fiti 京鼎精密科技

Foxsemicon
Investor Conference

2018/08/30

A cluster of small, light blue squares arranged in a pattern that tapers off to the right, located in the bottom right corner of the slide.

- We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding our financial conditions and business strategies. We have based these forward-looking statements on our current expectations and projection are reasonable, such forward-looking statements are inherently subject to risk, uncertainties, and assumptions about us.
- We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risk, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

01



Company Profile

02



Operation Strategies

03



Competitive Advantage

04



Operation Performance

01



Company Profile

02



Operation Strategies

03



Competitive Advantage

04



Operation Performance

Foxsemicon



Established: 2001/04/26

Capital: NT\$ 827 million

Chairman: Yin-Kuang, Liu

President: Kevin Chiu

Business :

- **Semiconductor equipment (Contract Manufacturing)**
- **Automation equipment (Total Solution Provider)**

【Headquarter】

**Hsinchu Science Park, TW
Fiti – Chunan**



【Manufacturing Sites】

**Shanghai , CN
Fiti – Songjiang**



【Manufacturing Sites】

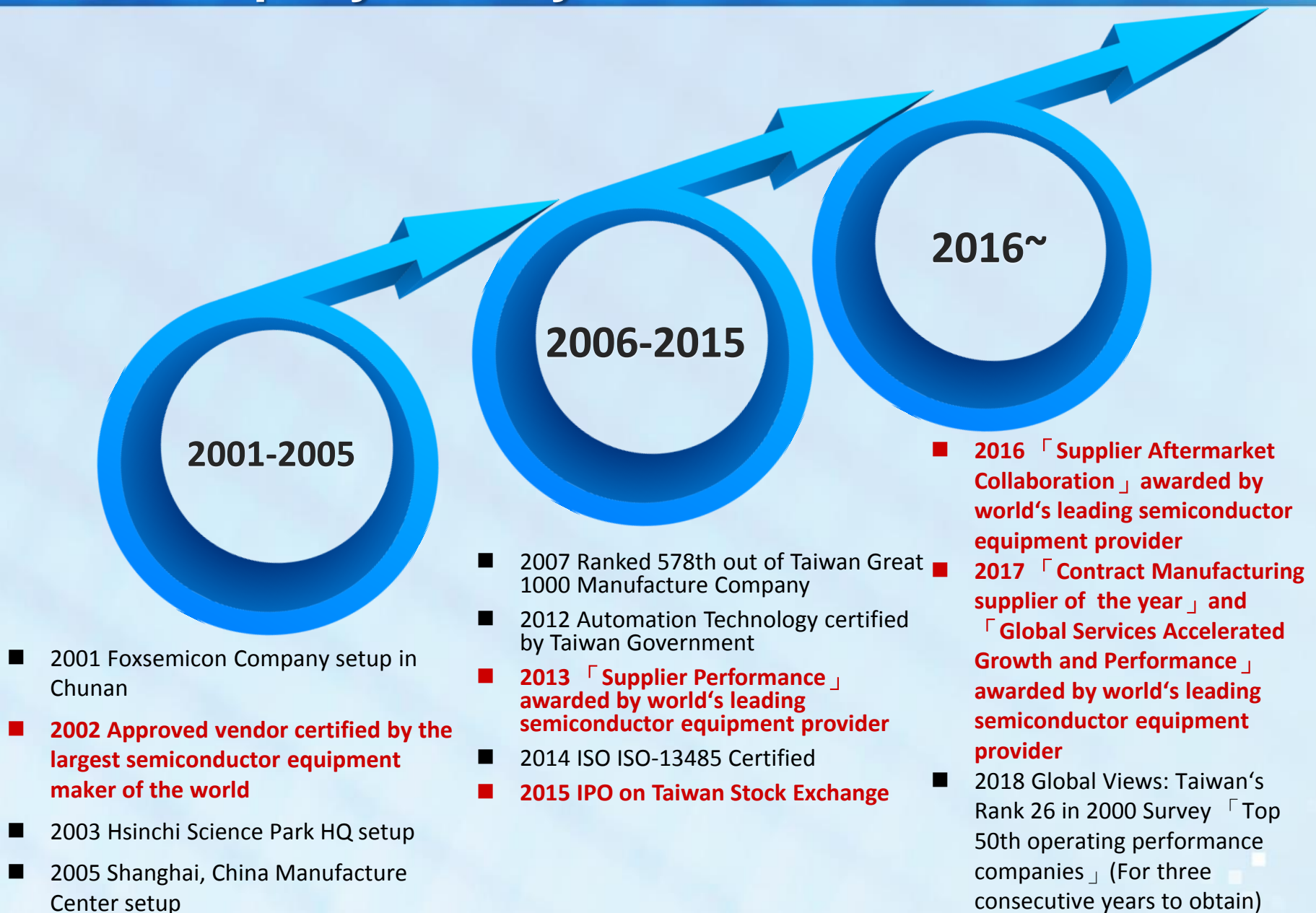
**Jiangsu, CN
Fiti – Kunshan**



【Sales Office】

**CA & TX, US
Fiti – San Jose & Austin**





Title	Name	Experience	Years
Chairman	Ying-Kuang, Liu	Senior Vice President, Hon Hai Precision IND. CO., LTD	>30
President	Kevin Chiu	Manager of Prosys Technology Integration, Inc. Manager of Sales department of ASYST/PST	>20
CSO	Jackson Huang	Chairman, Prosys Technology Integration, Inc. Vice President, Sales department of ASYST/PST	>25
Executive Assistant to Chairman	Frank Chen	CFO, Promise Technology, Inc. Vice President, Foxsemicon Integrated Technology Inc. Controller, Applied Materials Taiwan	>30
Vice President of R&D Dept.	Cheng-Tsu Fu	Director, SIMPLO TECHNOLOGY CO., LTD. Associate Professor, National United University	>25
Sr. Director of R&D Dept.	Kai Huang	Sr. Engineer of Prosys Technology Integration, Inc. Deputy Engineer, ITRI	>20
Associate Vice President of Product Engineering Dept.	Scott Wang	Manager, GONGIN PRECISION INDUSTRIAL CO., LTD	>20
CFO	Stanley Lu	Senior Deputy Manager, FIH Mobile Limited Deputy Manager, Foxconn Technology Co., LTD.	>20
Sr. Manager of Account Dept.	Deborah Chung	Foxsemicon Integrated Technology Inc.	>15

01



Company Profile

02



Operation Strategies

03



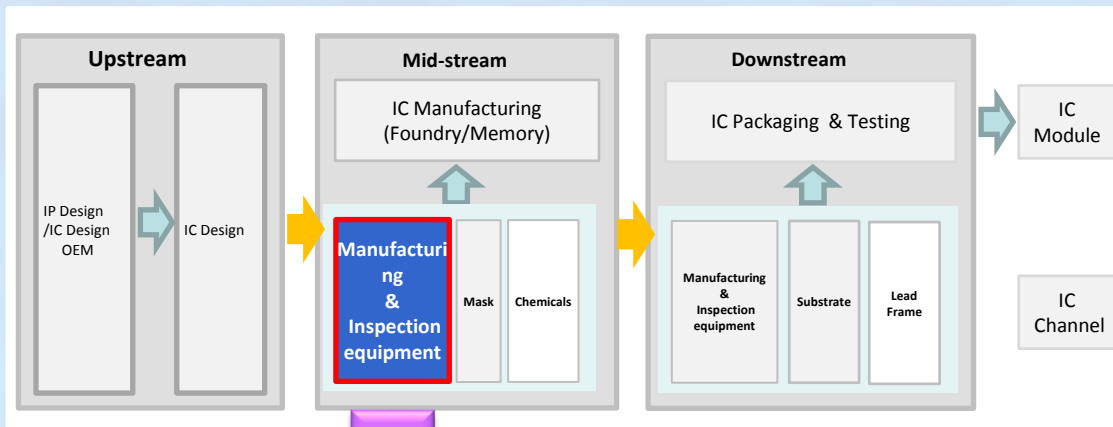
Competitive Advantage

04

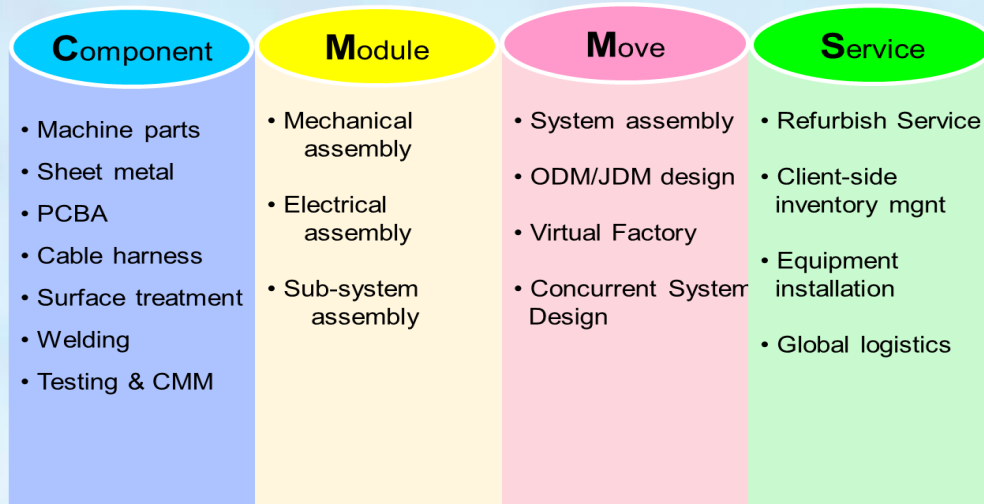


Operation Performance

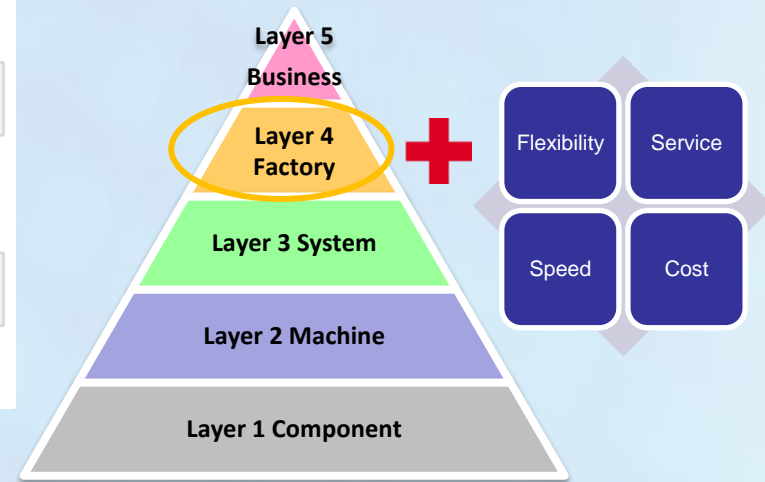
Semiconductor front-end process equipment



Contract Manufacture Business Model



Automation equipment



One-stop shop for integrated service solution



Toward a company of professional technology service, FITI developed advanced equipment integrated with mechanical, electrical, software and optical engineering capabilities

Semiconductor Equipment

- Thin Film Equipment(CVD,PVD)
- Etching Equipment
- CMP Equipment
- Metrology Equipment
- Spare Parts and Repair service
- Fab Automation/Micro Contamination Control

FPD/TP Equipment

- Panel Key Components
- Laser Cutter
- Laser Repair
- AOI
- Light-on Tester/Probe Station
- Loader/Unloader
- Cassette

Optoelectronic Equipment

- Precise Wafer Saw
- PECVD
- Automated Material Handling
- PV Module Production Line
- LED Bulb Production Line

Industrial Automation

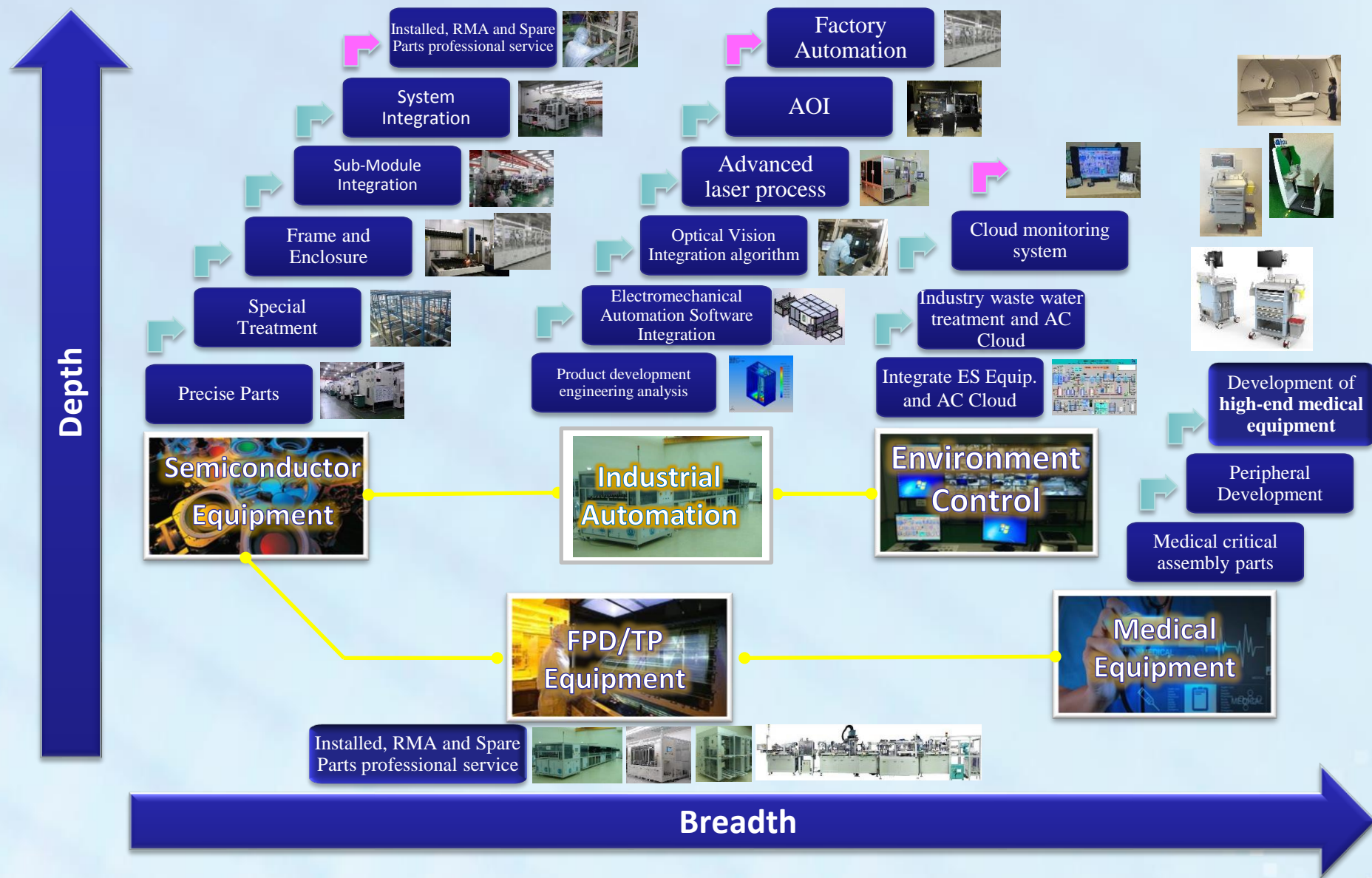
- Robot Application
- Cell Phone Production Line
- Factory Planning and Building

Medical Equipment

- Mobile Nursing Cart
- Health Managing KIOSK
- Medical Equipment Key Components

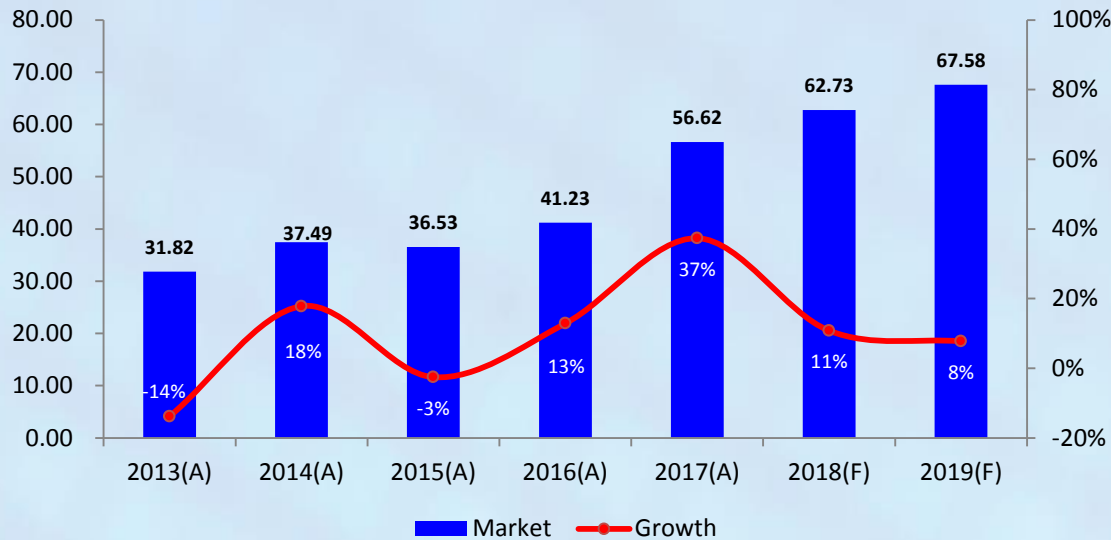
Environment Control

- Integrated Eco Monitor Platform
- Waste Water Plant Automation
- DAQ and Monitor System



US\$ Billion

Worldwide Semiconductor Equipment Market Expense

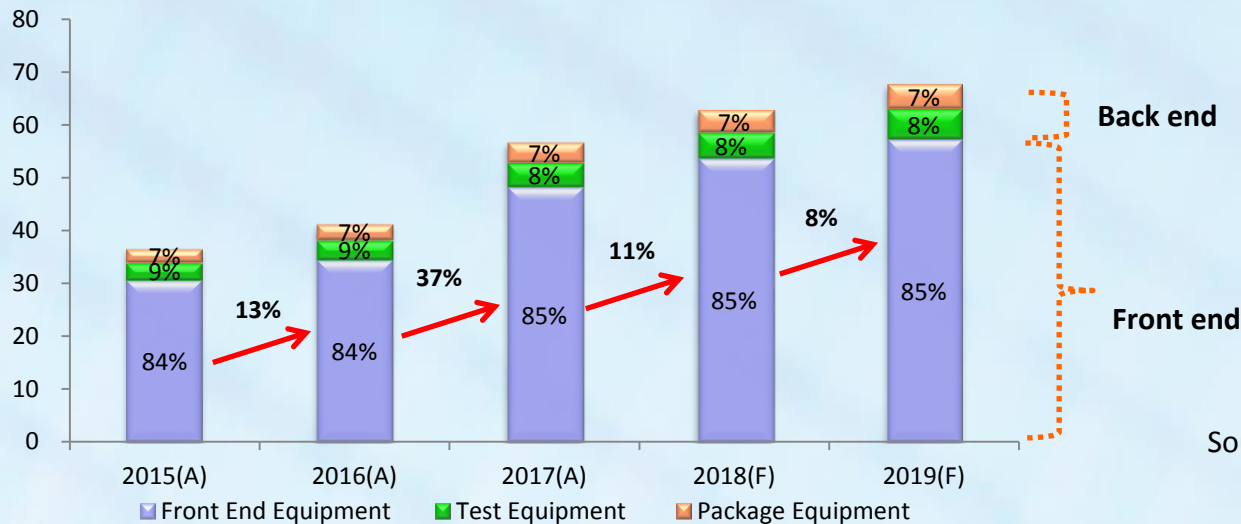


- SEMI predicts that global semiconductor equipment spending will continue to grow to 2019
- The main growing momentum is coming from China market

Source: World Fab Forecast report, SEMI(2018/07)

US\$ Billion

World Semiconductor Equipment Market

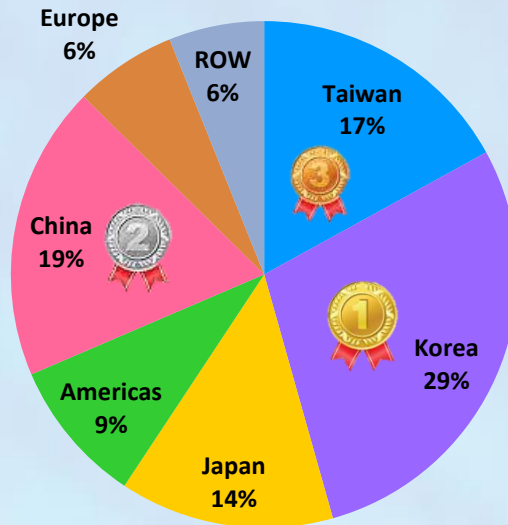


- Semiconductor front end equipment holds more than 80% of the expense, and estimated the equipment will continue to grow for 2018.

Source: World Fab Forecast report, SEMI(2018/07)

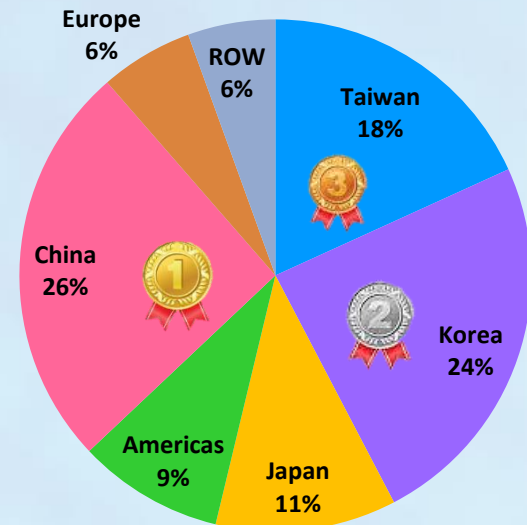
Fab Equipment Spending by Region

US\$ Billion



Demand for 2018 US\$ 62.7 billion

US\$ Billion



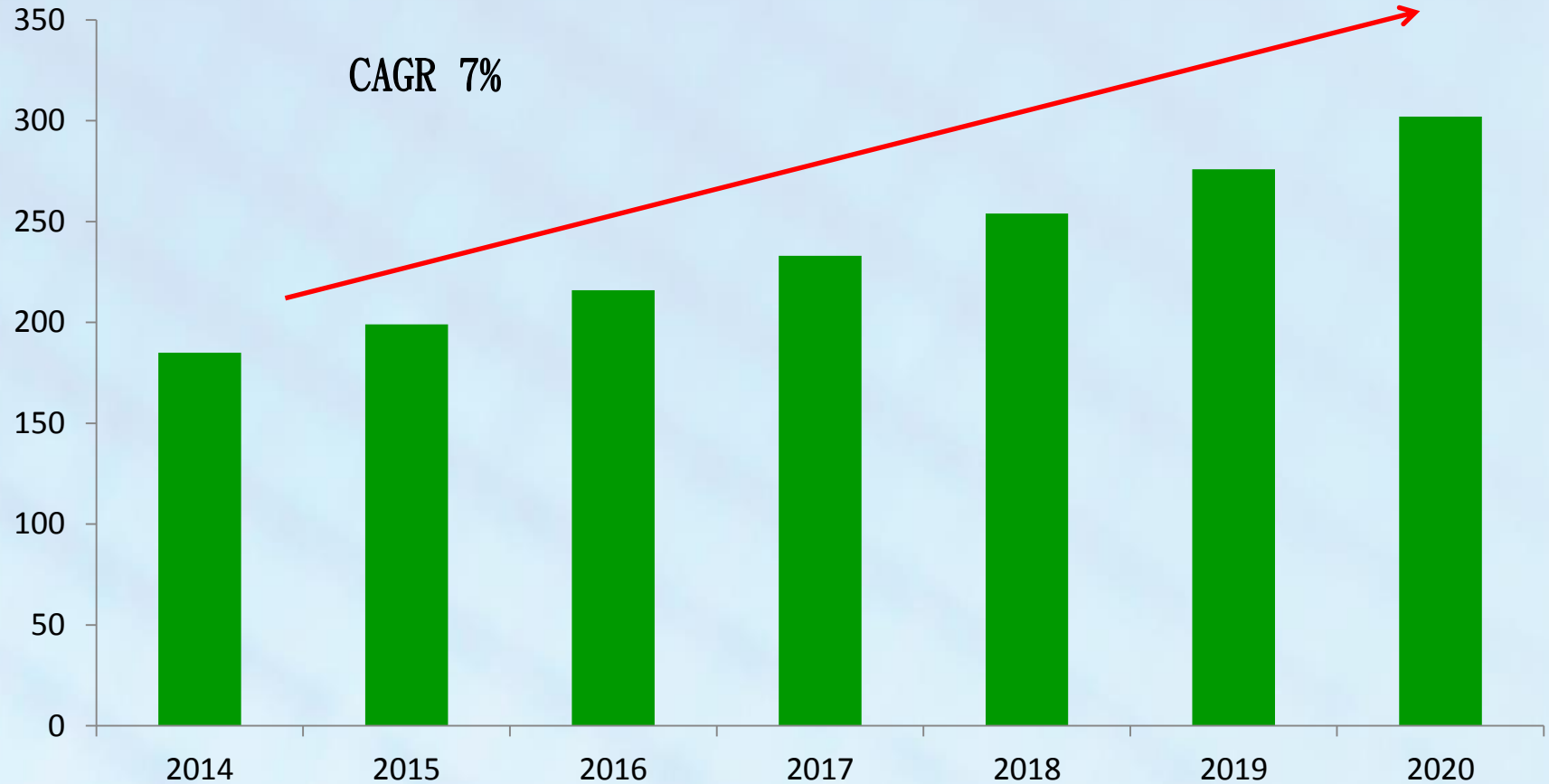
Demand for 2019 US\$ 67.6 billion

Source: World Fab Forecast report, SEMI(2018/07)

- SEMI predicted Korea will be the world's largest regional market for semiconductor equipment in 2018.
- China will be the main driver of global fab equipment spending growth this year and next.

2014~2020 World technology market and Factory Automation market size

US\$ Billion



Sources : Marketandmarkets(2014/10)

01



Company Profile

02



Operation Strategies

03



Competitive Advantage

04



Operation Performance



Industry leading in vertically integrated manufacturer ability for the semiconductor equipment



Completely management system on design, manufacturing, quality and supply chain



Having crucial technology and obtain manufacturing process certificates



Semiconductor Fab automation and high-performance cleaner technology



Fields-crossed RD and integrated capacity of optics , machinery, electronics control, software and process



Comprehensive automation systems and output technology ability

01



Company Profile

02



Operation Strategies

03



Competitive Advantage

04



Operation Performance

Unit : NT\$ K	2018H1	2017H1	YoY
Operating revenue	4,959,010	3,896,662	27 %
Gross Profit margin	23%	24%	-1 ppts
Operating expense	(480,892)	(295,662)	63%
Net operating profit	641,055	641,012	-
Net operating profit %	13%	17%	-4 ppts
Non-operating revenue & expense	136,562	31,640	332%
Net profit before tax	777,617	672,652	16%
Net profit before tax %	16%	18%	-2 ppts
Less: Income tax expense	(170,806)	(154,447)	11%
Net profit for the period	606,811	518,205	17%
Net profit for the period %	12%	14%	-2 ppts
EPS (NTD)	7.34	6.27	17%
Weighted-average outstanding shares(k)	82,688	82,688	

Unit : NT\$ K	2018Q2	2018Q1	QoQ	2017Q2	YoY
Operating revenue	2,686,256	2,272,754	18%	2,145,433	25%
Gross Profit margin	23%	22%	+1 ppts	24%	-1 ppts
Operating expense	(247,729)	(233,163)	6%	(174,713)	42%
Net operating profit	375,468	265,587	41%	330,609	14%
Net operating profit %	14%	12%	+2 ppts	16%	-2 ppts
Non-operating revenue & expense	105,046	31,516	233%	95,797	10 %
Net profit before tax	480,514	297,103	62%	426,406	13%
Net profit before tax %	18%	13%	+5 ppts	20%	-2 ppts
Less: Income tax expense	(113,966)	(56,840)	101%	(104,620)	9%
Net profit for the period	366,548	240,263	53%	321,786	14%
Net profit for the period %	14%	11%	+3 ppts	15%	-1 ppts
EPS (NTD)	4.43	2.91	53%	3.89	14%
Weighted-average outstanding shares(k)	82,688	82,688		82,688	

Thanks for your attention.

京鼎精密科技股份有限公司
Foxsemicon Integrated Technology, Inc.